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FRIENDS & ROOMIES Young, diverse lower-middle-income city dwellers



VOUNGER VIBAN MIX YOUNGER SINGLES & COUPLES

Population: 692,628 (1.82% of Canada)

Households: 349,766 (2.33% of Canada)

Average Household Income \$70,319

Average Household Net Worth: \$204,072

House Tenure: Rent

Education: University/High School

Occupation: Service Sector/ White Collar

Cultural Diversity Index: High

Sample Social Value: Introspection & Empathy

Who They Are

One of the largest segments, Friends & Roomies attracts mostly young singles and single-parent families to neighbourhoods in cities like Calgary, Edmonton, Winnipeg and Victoria. More than a third of maintainers are younger than 35, more than half under 44. A majority of the households contain single, divorced or separated individuals. With mixed educational achievement—from high school to university degrees—members hold a variety of predominantly service sector and white-collar jobs. Incomes are below average, and over three-quarters are renters, mostly in low-rise units. In this transitional segment, more than 60 percent of Friends & Roomies households moved in the past five years. Today, nearly 40 percent of the population are first-generation Canadians, typically black, Filipino and South Asian immigrants who identify as visible minorities. These young people are able to turn modest incomes into active social lives, enjoying bars, nightclubs and community theatres at high rates. And many like to shop—especially online—for video games, movies and music. In their diverse neighbourhoods, they enjoy *Culture Sampling*, incorporating the cultural influences of other groups into their lives.

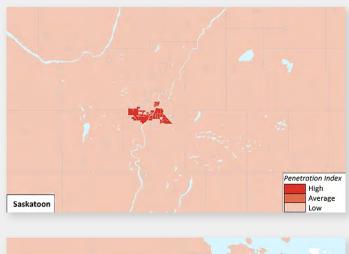
The residents of Friends & Roomies find their entertainment on their streets and social media networks. Young and looking for romance, they frequent dance clubs, health clubs, art galleries and sporting events and play team sports, such as soccer, hockey and curling. In weekly grocery runs, they shop less for traditional meals than after-work grazing, picking up meat snacks, pretzels and chocolate granola bars. They prefer to grab meals on the run instead, patronizing Starbucks and Second Cup, as well as Burger King and Wendy's. In the marketplace, they have their favourite brands—clothes from Joe Fresh and the Gap, books from Chapters/Indigo—and they shop both in-store and online using their mobile phones and computers. They also turn to their phones to access news, listen to music and podcasts, play games and stream movies and TV shows. Fluent in social media, they have high rates for using Instagram, Snapchat, Reddit and dating platforms. They've long ago cut the cord on cable TV and landline phones, but out-of-home digital screens in convenience stores, transit shelters and pubs can still catch their eye. Since the COVID-19 pandemic reduced social gathering and interactions, this segment has shown a significant increase in social media consumption.

How They Think

The members of Friends & Roomies are liberal, tech-savvy and comfortable in their urban scene. They tend to be tolerant of non-traditional families (*Flexible Families*), think young people should have the same freedom as adults (*Equal Relationship with Youth*) and are open-minded about romantic relationships (*Sexual Permissiveness*). Living in diverse communities, they believe ethnic groups should retain their traditions rather than assimilate into the dominant culture (*Multiculturalism*), and they accept diversity within families (*Racial Fusion*). These independent young adults question authority and the need to play by the rules, indulge in risk-taking to get ahead and consider violence as simply a fact of life (*Rejection of Authority, Penchant for Risk, Acceptance of Violence*). With many feeling like they never have enough time to get everything done each day (*Time Stress*), they express a *Need for Escape* from their daily routines. But overall they're confident in their ability to handle the complexities of modern life (*Adaptability to Complexity*). They do their research to make sure the products they're considering are worthwhile, especially those in their areas of particular interest (*Discriminating Consumerism, Consumptivity*).

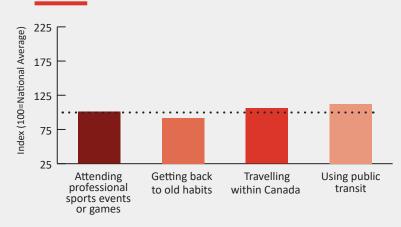
52. FRIENDS & ROOMIES

Where They Live





Post-Pandemic, Looking Forward To:



How They Live



nightclubs/bars art galleries/IMAX movies/science centres adventure sports pro basketball



TRADITIONAL MEDIA

TV sci-fi/fantasy dramas Comedy Network classic hits radio newspaper arts and entertainment sections



FOOD/DRINK

chocolate granola bars fruit drinks Starbucks Chinese restaurants



AUTOMOTIVE

one car under \$15,000 spent on vehicle Toyota 2017-2019 model years



MOBILE

listen to radio/podcasts on mobile phone watch TV on mobile phone banking/finance apps research products and services on mobile phone



PRIZM

Joe Fresh London Drugs Chapters/Indigo second-hand stores



INTERNET

use food delivery services streaming videos online play online games on computer purchase music online



mobile/e-payment for purchases condo insurance spend less than \$100 on credit cards/month donate to cultural groups



SOCIAL

Reddit Instagram Snapchat Twitter

HEALTH

use herbal garlic supplements



ATTITUDES

"Young people should be taught to question authority"

"From time to time, I like to do things that are dangerous or forbidden, just for the sake of the risk and sensation"

"I often buy things just because they are beautiful, whether or not they are practical"

"Teenagers should have the same freedoms as adults"