

Retail Demand Outlook

380 New York St, Redlands, California, 92373 Drive distance: 5 mile radius

listance: 5 mile radius Latitude: 34.05726 Longitude: -117.19479

Top Tapestry Segments	Percent	Demographic Summary	2024	2029
Exurbanites (1E)	11.5%	Population	109,880	112,958
Young and Restless (11B)	10.3%	Households	39,144	41,139
Bright Young Professionals (8C)	9.2%	Families	26,169	27,305
Urban Edge Families (7C)	5.5%	Median Age	37.5	38.8
Urban Villages (7B)	5.2%	Median Household Income	\$92,126	\$103,533
Orban Villages (7b)	J.2 /0	2024	2029	Projected
		Consumer Spending	Forecasted Demand	Spending Growth
Apparel and Services		\$103,383,502	\$124,278,272	\$20,894,770
Men's		\$18,796,469	\$22,599,760	\$3,803,291
Women's		\$34,747,111	\$41,738,789	\$6,991,678
Children's		\$15,095,767	\$18,168,185	\$3,072,418
Footwear		\$21,965,474	\$26,412,093	\$4,446,619
Watches & Jewelry		\$10,706,841	\$12,865,677	\$2,158,836
Apparel Products and Services (1)		\$2,071,840	\$2,493,768	\$421,928
Computer				
Computers and Hardware for Home	Use	\$12,400,378	\$14,909,532	\$2,509,154
Portable Memory		\$187,079	\$224,934	\$37,855
Computer Software		\$731,673	\$881,230	\$149,557
Computer Accessories		\$1,095,520	\$1,316,982	\$221,462
Entertainment & Recreation		\$173,445,877	\$208,017,756	\$34,571,879
Fees and Admissions		\$36,133,858	\$43,312,746	\$7,178,888
Membership Fees for Clubs (2)		\$12,639,002	\$15,158,572	\$2,519,570
Fees for Participant Sports, excl. 1	rine	\$5,625,347	\$6,733,887	\$1,108,540
Tickets to Theatre/Operas/Concer		\$3,484,734	\$4,177,081	\$692,347
Tickets to Movies	1.5	\$1,160,862		\$234,774
Tickets to Movies Tickets to Parks or Museums			\$1,395,636 \$2,070,512	
	l Trino	\$1,731,621	\$2,079,512	\$347,891
Admission to Sporting Events, exc	i. Trips	\$2,934,029	\$3,516,645	\$582,616
Fees for Recreational Lessons		\$8,521,570	\$10,207,110	\$1,685,540
Dating Services		\$36,691	\$44,301	\$7,610
TV/Video/Audio		\$54,451,014	\$65,348,586	\$10,897,572
Cable and Satellite Television Serv	rices	\$30,205,612	\$36,204,899	\$5,999,287
Televisions		\$6,360,043	\$7,643,058	\$1,283,015
Satellite Dishes		\$49,186	\$58,906	\$9,720
VCRs, Video Cameras, and DVD Pl	ayers	\$239,814	\$287,775	\$47,961
Miscellaneous Video Equipment		\$736,767	\$886,859	\$150,092
Video Cassettes and DVDs		\$269,457	\$323,556	\$54,099
Video Game Hardware/Accessorie	5	\$1,983,131	\$2,389,990	\$406,859
Video Game Software		\$870,936	\$1,050,690	\$179,754
Rental/Streaming/Downloaded Vic	leo	\$7,352,123	\$8,837,705	\$1,485,582
Installation of Televisions		\$68,541	\$81,797	\$13,256
Audio (3)		\$6,239,600	\$7,492,418	\$1,252,818
Rental and Repair of TV/Radio/Sou	und Equipment	\$75,805	\$90,933	\$15,128
Pets	<u>-</u>	\$43,470,419	\$52,093,025	\$8,622,606
Toys/Games/Crafts/Hobbies (4)		\$7,552,889	\$9,077,135	\$1,524,246
Recreational Vehicles and Fees (5)		\$8,095,533	\$9,690,454	\$1,594,921
Sports/Recreation/Exercise Equipme	nt (6)	\$12,731,989	\$15,281,326	\$2,549,337
Photo Equipment and Supplies (7)	111 (0)			
		\$2,765,142	\$3,322,835	\$557,693
Reading (8)		\$6,536,975	\$7,835,799	\$1,298,824
Catered Affairs (9)		\$1,708,057	\$2,055,849	\$347,79
Food		\$490,639,336	\$589,278,573	\$98,639,23
Food at Home		\$316,469,220	\$380,048,147	\$63,578,92
Bakery and Cereal Products		\$40,431,686	\$48,541,096	\$8,109,41
Meats, Poultry, Fish, and Eggs		\$68,394,755	\$82,158,411	\$13,763,65
Dairy Products		\$30,029,967	\$36,055,246	\$6,025,27
Fruits and Vegetables		\$64,980,092	\$78,025,867	\$13,045,77
			¢12E 267 E27	422 624 000
Snacks and Other Food at Home (10)	\$112,632,721	\$135,267,527	\$22,034,800
	10)	\$112,632,721 \$174,170,116	\$209,230,426	\$22,634,806 \$35,060,310

Data Note: The Consumer Spending data is household-based and represents the amount spent for a product or service by all households in an area. Detail may not sum to totals due to rounding. This report is not a comprehensive list of all consumer spending variables therefore the variables in each section may not sum to totals. **Source:** Esri forecasts for 2024 and 2029; Consumer Spending data are derived from the 2021 and 2022 Consumer Expenditure Surveys, Bureau of Labor Statistics.

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	2024	2029	Projec
	Consumer Spending	Forecasted Demand	Spending Grov
Financial			
Value of Stocks/Bonds/Mutual Funds	\$2,032,107,368	\$2,421,155,552	\$389,048,
Value of Retirement Plans	\$6,677,619,244	\$7,966,398,864	\$1,288,779,
Value of Other Financial Assets	\$390,715,170	\$466,576,502	\$75,861,
Vehicle Loan Amount excluding Interest	\$139,278,168	\$167,333,743	\$28,055,
Value of Credit Card Debt	\$125,235,030	\$150,343,501	\$25,108,
Health			
Nonprescription Drugs	\$6,880,393	\$8,258,369	\$1,377,
Prescription Drugs	\$14,223,555	\$17,041,080	\$2,817,
Eyeglasses and Contact Lenses	\$5,184,845	\$6,215,053	\$1,030,
Home			
Mortgage Payment and Basics (11)	\$581,324,445	\$693,922,176	\$112,597,
Maintenance and Remodeling Services	\$195,272,185	\$232,832,575	\$37,560
Maintenance and Remodeling Materials (12)	\$31,667,795	\$37,817,793	\$6,149
Utilities, Fuel, and Public Services	\$241,641,177	\$289,775,944	\$48,134
Household Furnishings and Equipment			
Household Textiles (13)	\$5,704,424	\$6,853,155	\$1,148
Furniture	\$41,051,207	\$49,251,923	\$8,200
Rugs	\$2,070,118	\$2,477,023	\$406
Major Appliances (14)	\$23,949,421	\$28,669,524	\$4,720
Housewares (15)	\$4,724,428	\$5,668,523	\$944
Small Appliances	\$3,697,511	\$4,447,920	\$750
Luggage	\$922,181	\$1,107,166	\$184
Telephones and Accessories	\$3,974,429	\$4,779,370	\$804
Household Operations			
Child Care	\$24,779,593	\$29,756,259	\$4,976
Lawn and Garden (16)	\$27,856,550	\$33,280,938	\$5,424
Moving/Storage/Freight Express	\$5,866,750	\$7,049,533	\$1,182
Housekeeping Supplies (17)	\$38,022,898	\$45,651,778	\$7,628
Insurance			
Owners and Renters Insurance	\$31,010,415	\$37,068,107	\$6,057
Vehicle Insurance	\$88,153,172	\$105,887,000	\$17,733
Life/Other Insurance	\$27,120,945	\$32,460,375	\$5,339
Health Insurance	\$198,398,091	\$237,753,537	\$39,355
Personal Care Products (18)	\$24,690,267	\$29,667,851	\$4,977
School Books (19)	\$1,850,015	\$2,219,715	369
Smoking Products	\$16,709,356	\$20,117,049	\$3,407
Transportation	, , ,	. , ,	
Payments on Vehicles excluding Leases	\$118,438,364	\$142,220,561	\$23,782,
Gasoline and Motor Oil	\$137,849,093	\$165,487,041	\$27,637
Vehicle Maintenance and Repairs	\$62,167,831	\$74,587,624	\$12,419
Travel	1 , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	, , ,
Airline Fares	\$30,013,173	\$36,013,158	\$5,999
Lodging on Trips	\$42,543,179	\$50,982,647	\$8,439
Auto/Truck Rental on Trips	\$5,034,937	\$6,043,031	\$1,008,
Food and Drink on Trips	\$32,428,693	\$38,914,851	\$6,486,

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- (1) Apparel Products and Services includes shoe repair and other shoe services, apparel laundry and dry cleaning, alteration, repair and tailoring of apparel, clothing rental and storage, and watch and jewelry repair.
- (2) Membership Fees for Clubs includes membership fees for social, recreational, and health clubs.
- (3) Audio includes satellite radio service, radios, stereos, sound components, equipment and accessories, digital audio players, records, CDs, audio tapes, streaming/downloaded audio, musical instruments and accessories, and rental and repair of musical instruments.
- (4) Toys and Games includes toys, games, arts and crafts, tricycles, playground equipment, arcade games, online entertainment and games, and stamp and coin collecting.
- (5) Recreational Vehicles & Fees includes docking and landing fees for boats and planes, payments on boats, trailers, campers and RVs, rental of boats, trailers, campers and RVs, and camp fees.
- (6) Sports/Recreation/Exercise Equipment includes exercise equipment and gear, game tables, bicycles, camping equipment, hunting and fishing equipment, winter sports equipment, water sports equipment, other sports equipment, and rental/repair of sports/recreation/exercise equipment.
- (7) Photo Equipment and Supplies includes film, film processing, photographic equipment, rental and repair of photo equipment, and photographer fees.
- (8) Reading includes digital book readers, books, magazine and newspaper subscriptions, and single copies of magazines and newspapers.
- (9) Catered Affairs includes expenses associated with live entertainment and rental of party supplies.
- (10) Snacks and Other Food at Home includes candy, chewing gum, sugar, artificial sweeteners, jam, jelly, preserves, margarine, fats and oils, salad dressing, nondairy cream and milk, peanut butter, frozen prepared food, potato chips and other snacks, nuts, salt, spices, seasonings, olives, pickles, relishes, sauces, gravy, other condiments, soup, prepared salad, prepared dessert, baby food, miscellaneous prepared food, and nonalcoholic beverages.
- (11) Mortgage Payment and Basics includes mortgage interest, mortgage principal, property taxes, homeowners insurance, and ground rent on owned dwellings.
- (12) Maintenance and Remodeling Materials includes supplies/tools/equipment for painting and wallpapering, plumbing supplies and equipment, electrical/heating/AC supplies, materials for roofing/gutters, materials for plaster/panel/siding, materials for patio/fence/brick work, landscaping materials, and insulation materials for owned homes.
- (13) Household Textiles includes bathroom linens, bedroom linens, kitchen linens, dining room linens, other linens, curtains, draperies, slipcovers and decorative pillows.
- (14) Major Appliances includes dishwashers, disposals, refrigerators, freezers, washers, dryers, stoves, ovens, microwaves, window air conditioners, electric floor cleaning equipment, sewing machines, and miscellaneous appliances.
- (15) Housewares includes flatware, dishes, cups glasses, serving pieces, nonelectric cookware, and tableware.
- (16) Lawn and Garden includes lawn and garden supplies, equipment and care service, indoor plants, fresh flowers, and repair/rental of lawn and garden equipment.
- (17) Housekeeping Supplies includes soaps and laundry detergents, cleaning products, toilet tissue, paper towels, napkins, paper/plastic/foil products, stationery, giftwrap supplies, postage, and delivery services.
- (18) Personal Care Products includes hair care products, nonelectric articles for hair, wigs, hairpieces, oral hygiene products, shaving needs, perfume, cosmetics, skincare, bath products, nail products, deodorant, feminine hygiene products, adult diapers, other miscellaneous care products and personal care appliances.
- (19) School Books includes school books for college, elementary school, high school, vocational/technical school, preschool and other schools.

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